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## REGULATORY ANNOUNCEMENT

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### **Purchase of hydrocarbon inventories from Shell**

UNIPETROL, a.s. (“Unipetrol”) informs that on 31 January 2014 UNIPETROL RPA, s.r.o. (“UNIPETROL RPA”), 100% owned subsidiary of UNIPETROL, a.s., signed an agreement with Shell Czech Republic a.s. (“Shell Czech Republic”) based on which UNIPETROL RPA will acquire Shell Czech Republic’s inventories of crude oil and refining products related to the Shell Overseas Investments B.V.’s 16.335% shareholding interest of the share capital of ČESKÁ RAFINÉRSKÁ, a.s. CZK 1,496 million, corresponding to approximately 95% of the inventories total purchase price, was paid today on 31 January 2014. The remaining part will be paid till the end of 1st quarter 2014.

In Prague, 31 January 2014  
UNIPETROL, a.s.  
Regulatory announcement No. 4/2014